

- Translation -

SGP/SET-126

July 18, 2016

Subject Notification of the establishment of a new subsidiary

To The President
The Stock Exchange of Thailand

Siamgas and Petrochemicals Public Company Limited (“Company”) would like to notify the Stock Exchange of Thailand that the Company has resolved to approve the establishment of a new subsidiary in Singapore. The details are as follows:-

Company name	:	SIAM GAS POWER PTE. LTD.
Location	:	Singapore
Type of business	:	Electrical energy business
Registered Capital	:	1.0 Singapore dollar equivalent to baht 26.34 (Average exchange rate of Bank of Thailand on July 15, 2016 in which 1.0 Singapore dollar equal to baht 26.34)
Shareholding proportion:		100% shareholding by Company
Source of funds	:	Working capital

After the transaction is calculated, this investment value does not require to disclosure under the Notification of the Capital Market Supervisory Board No. Torjor. 20/2551, Re: Rules on Entering into Material Transactions Deemed an Acquisition or Disposal of Assets and the Notification of the Board of Governors of the Stock Exchange of Thailand, Re: Disclosure of Information and Others Acts of Listed Companies Concerning the Acquisition and Disposal of Assets B.E/2547 (2004).

Please be informed accordingly

Yours Sincerely,

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(Jintana Kingkaew)

Deputy Managing Director/CFO