

April 26, 2016

Subject Capital Increase of SGP subsidiary

To The President  
The Stock Exchange of Thailand

Siamgas and Petrochemicals Public Company Limited (“SGP”) would like to inform that, Siam Lucky Marine Co., Ltd. (“SLM”) which SGP holds shares directly and indirectly in the proportion of 100% of registered and paid-up capital has increased capital in the amount of baht 25.0 million with detail as follow:

	Before capital increase		%	After capital increase		%
Share capital	422,020,000 baht		100	447,020,000 baht		100
Shareholding structure	SGP	180,000,000 baht	42.65	SGP	205,000,000 baht	45.85
	LCR <sup>1</sup>	175,999,940 baht	41.70	LCR <sup>1</sup>	175,999,940 baht	39.37
	UGP <sup>2</sup>	66,019,760 baht	15.64	UGP <sup>2</sup>	66,019,760 baht	14.77
	Others	300 baht	0.01	Others	300 baht	0.01

Note 1 LCR is stand for Lucky Carrier Co., Ltd. in which SGP holds 99% of paid-up capital.

2 UGP is stand for Unique Gas and Petrochemicals Plc. in which SGP holds 99.59% of paid-up capital

The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand's notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets.

Please be informed accordingly.

Yours sincerely,

*-Jintana Kingkaew -*

(Jintana Kingkaew)

Deputy Managing Director / CFO