

September 21, 2017

Subject Capital Increase in subsidiaries
 To The President
 The Stock Exchange of Thailand

Siamgas and Petrochemicals Public Company Limited (“SGP”) would like to inform that, Siamgas Global Investment Pte. Ltd. (“SGI”) and Siamgas Power Pte. Ltd. (“SPW”) which SGP holds shares directly in the proportion of 100% of registered and paid-up capital have increased capital in the amount of USD 1,000,000 and USD 10,000 respectively with detail as follow:

		Before Capital Increase	%	After Capital Increase	%
SGI	Paid up capital	USD100,000 approximately baht 3.32 million (currency exchange rate from Bank of Thailand as at Sept. 20, 2017 is USD 1 equal to baht 33.2432)	100	USD1,100,000 approximately baht 36.57 million (currency exchange rate from Bank of Thailand as at Sept. 20, 2017 is USD 1 equal to baht 33.2432)	100
SPW	Paid up capital	USD 48,010,000 approximately baht 1,596.01 million (currency exchange rate from Bank of Thailand as at Sept. 20, 2017 is USD 1 equal to baht 33.2432)	100	USD 48,020,000 approximately baht 1,596.34 million (currency exchange rate from Bank of Thailand as at Sept. 20, 2017 is USD 1 equal to baht 33.2432)	100

The increase in capital in SGI is for SGI to invest in Myanmar and Indonesia and the increase in capital in SPW is for SPW to use as a working capital. The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand’s notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets.

Please be informed accordingly.

Yours sincerely,

-Jintana Kingkaew –

(Jintana Kingkaew)
 Deputy Managing Director / CFO