

- Translation -

No. SGP/SET -253

November 6, 2024

Subject Restructuring of Shareholding in Subsidiaries

Re President

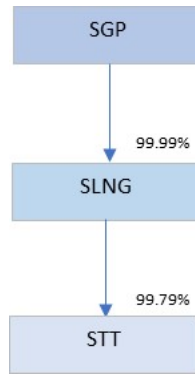
The Stock Exchange of Thailand

Siamgas and Petrochemicals Public Company Limited (the “Company” or “SGP”) would like to inform that the Board of Directors’ Meeting No. 5/2024 held on November 6, 2024 has approved the shareholding restructuring in the subsidiary to be in line with management objective and the Company’s future operation. Thus, the Company will restructure shareholding in Siam Tank Terminal Co., Ltd. (“STT”), an indirect subsidiary, holding through Siam LNG Co. Ltd. (“SLNG”) which is a direct subsidiary of SGP with 99.99% shareholding. After restructuring the Company will hold share directly in STT with detail as follow.

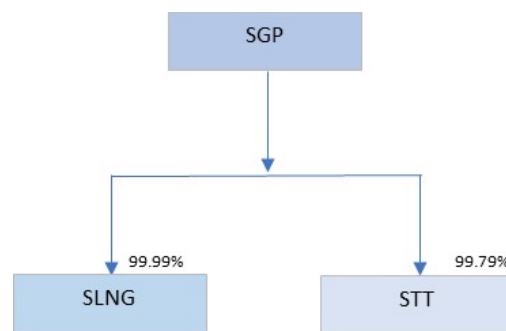
Siam Tank Terminal Company Limited

Shareholders	Before Restructuring		After Restructuring	
	No. of Shares	%	No. of Shares	%
Siam LNG Co., Ltd. (direct subsidiary which SGP holds 99.99% shares)	104,782,722	99.79	0	0.00
Siamgas and Petrochemicals Plc.	0	0.00	104,782,722	99.79
Other shareholders total 66 people	217,278	0.21	217,278	0.21
Total	105,000,000	100.00	105,000,000	100.00
Registered Capital	Baht 840,000,000			
Par value	Baht 8.00 per share			

Shareholding Structure (Before Restructuring)



Shareholding Structure (After Restructuring)



The restructuring of the shareholding in subsidiaries is in accordance with the original shareholding proportion. Therefore, it is not complied with rules and regulation under the Capital Market Supervisory Commission No. Tor. Chor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the notification of the Stock Exchange of Thailand (SET) Re: Disclosure of Information concerning the acquisition of Assets of Listed Companies B.E. 2547.

Please be informed accordingly

Yours Sincerely,

-Jintana Kingkaew-

(Jintana Kingkaew)

Deputy Managing Director